

TURNPIKE AUTHORITY OF KENTUCKY
Tuesday, February 13, 2024, at 3:45 PM

<https://us04web.zoom.us/j/77076683398?pwd=LDLct4lYShB8FtumhZwpuTxfXPKQX4.1>

Meeting ID: 770 7668 3398 Password: 5n1M37

AGENDA

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| 1. Call to Order | John Hicks, Secretary of the Governor's Executive Cabinet |
| a. Roll Call | |
| b. Notification of Press | |
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| 2. Approval of Minutes – February 23, 2023
(Attachment A) | John Hicks |
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| 3. Approval of FY23 Audit of Financial Statements
(Attachment B) | Steve Starkweather, TAK Treasurer
Office of Financial Management |
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| 4. TAK Administrative Account Summary
(Attachment C) (Informational) | Steve Starkweather |
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| 5. Approval of Administrative Expense Request
(Attachment D) | Steve Starkweather |
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| 6. 2024 SERIES RESOLUTION AUTHORIZING THE ISSUANCE OF A PAR AMOUNT NOT TO EXCEED \$250,000,000 OF ECONOMIC DEVELOPMENT ROAD REVENUE REFUNDING BONDS (REVITALIZATION PROJECTS) 2024 SERIES A ISSUED AS FEDERALLY TAXABLE OR TAX-EXEMPT BONDS AND ADDITIONAL SERIES AS NECESSARY INCLUDING ANY FORWARD DELIVERY BONDS, OF THE TURNPIKE AUTHORITY OF KENTUCKY AND PROVIDING FOR THE SALE AND ISSUANCE OF SAID BONDS; PROVIDING FOR THE EXECUTION, AUTHENTICATION AND DELIVERY OF SAID BONDS AND APPLICATION OF THE PROCEEDS THEREOF; FIXING THE MATURITIES AND OTHER DETAILS OF SAID BONDS; APPROVING THE FORM AND EXECUTION OF SAID BONDS; APPROVING THE FORM, CONTENT AND USE OF, AND THE EXECUTION AND DISTRIBUTION OF A PRELIMINARY AND FINAL OFFICIAL STATEMENT; AUTHORIZING THE EXECUTION AND DELIVERY OF ONE OR MORE BOND PURCHASE AGREEMENTS TO PURCHASE SAID BONDS; AUTHORIZING | Billy Aldridge, Office of Financial Management |

THE EXECUTION AND DELIVERY OF ONE OR MORE FORWARD DELIVERY AGREEMENTS TO PURCHASE ANY FORWARD DELIVERY BONDS; DESIGNATING THE CHAIRMAN, VICE CHAIRMAN, SECRETARY AND TREASURER OF THE AUTHORITY TO SIGN THE CHECKS, REQUISITIONS AND CERTIFICATES REFERRED TO IN THE TRUST INDENTURE, THE BOND PURCHASE AGREEMENT(S) AND THE FORWARD DELIVERY AGREEMENT(S) RELATING TO SAID BONDS AND APPOINTING AUTHORIZED AUTHORITY REPRESENTATIVES; APPROVING AND AUTHORIZING A TWENTY-SECOND SUPPLEMENTAL LEASE AGREEMENT, A TWENTY-SECOND SUPPLEMENTAL AGREEMENT, A BOND INSURANCE AGREEMENT (IF ANY), AN ESCROW TRUST AGREEMENT (IF ANY) AND A CONTINUING DISCLOSURE AGREEMENT; AND TAKING OTHER RELATED ACTION.

(Attachment E)

7. Other Business

John Hicks

8. Adjournment

John Hicks